



HKICPA seminar: **Hong Kong as Corporate Treasury Centre and Intellectual Property Hub** Programme Code: TFP150907S

The proposals announced by the HKSAR government in its 2015/16 Budget aim to provide a more commercial friendly environment for operating a corporate treasury centre and an intellectual property hub in Hong Kong. The government seeks to attract multinational enterprises ("MNEs"), including Chinese based MNEs to manage their regional treasury activities and to hold their intellectual properties in Hong Kong by introducing certain tax incentives.

In this seminar, the speakers will share their views on the following topics:

- The tax regime for intellectual property and its latest development in Hong Kong
- The legislative proposal to attract enterprises to set up their corporate treasury centre in Hong Kong
- How the expanding tax treaty network in Hong Kong may help to enhance the tax efficiency of establishing a corporate treasury centre and an intellectual property hub in Hong Kong

Date Monday, 7 September 2015

Time 7:00 p.m. – 8:30 p.m.

Venue Hong Kong Institute of CPAs,
27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong.

Format Seminar

Language English

Fee

- Taxation Faculty member: HK\$150
- HKICPA member or student; and IA/ HKIAAT member or student: HK\$190 or HK\$180 (online enrolment)
- Non-member: HK\$330

Objectives

- Keep updated with the Hong Kong tax regime for intellectual property
- Keep updated with the legislative proposal for promoting Hong Kong as a corporate treasury centre
- Understand the relevance of Hong Kong's tax treaty network in the above areas

Speakers **Charles Chan**, Tax Director, PricewaterhouseCoopers Limited

Mr. Chan is a tax director in the Corporate Tax team of PwC Hong Kong. He has over 13 years experience in providing tax consulting services to local, regional, multi-national and listed companies. He has worked as an Assistant Assessor in the Profits Tax Section of the Hong Kong Inland Revenue Department (IRD).

Over the years, Mr. Chan has been assisting many clients to handle different types of tax disputes with the IRD. He also has extensive experience in providing international tax consultation to his clients as well as managing tax planning and tax structuring work for companies with cross-border transactions. He has been involved in many business advisory projects including merger and acquisitions and the set-up of efficient corporate holding and operational structure for his clients.

Puay Khoon Lee, Tax Director, PricewaterhouseCoopers Limited

Ms. Lee is a tax director in the Financial Services team of PwC Hong Kong. She has been practicing tax for more than 12 years. In addition to Hong Kong tax, she is also familiar with Singapore tax and China tax. She specialises in the asset management industry and banking & capital markets industry. She has extensive experience in serving China based as well as global and regional financial services clients.

Some of Ms. Lee's clients include sovereign wealth funds, global, regional as well as boutique fund houses, investment banks, commercial banks, securities houses, etc. She has assisted many private equity and hedge fund clients in establishing their fund holding and fund management structures, as well as assisted them in applying for treaty benefits in China and repatriating investment proceeds out of China. She also has experience in advising other clients on investment structures, funding structures, structured finance products, tax compliance work, health check, etc. She has been involved in transaction and deal related work such as tax due diligence, merger and acquisition, etc.

Participants CFO, Finance Directors / Managers, Tax Directors / Managers etc

Competency Taxation

Rating Intermediate Level (Please refer to the [Institute's online CPD Learning Resource Centre](#))

CPD hours 1.5



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Hong Kong as Corporate Treasury Centre and Intellectual Property Hub (TFP150907S)

Finance & Operations Department,
Hong Kong Institute of CPAs,
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Please click here for online enrolment
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Deadline: 7 working days before the date of the programme

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	No.	Status (1)				Taxation Faculty Member HK\$150	HKICPA member, student /IA/HKIAAT member, student HK\$190	Non- member HK\$330
1								
2								
3								
4								
						Total	HK\$	

* Email address is for enrolment confirmation purpose. Please refer to note (2) for details.

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The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.

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- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
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 - All applications are on a first-come-first-served basis.
 - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
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